

About CG Wealth Management

Achieve more with CG Wealth Management

At CG Wealth Management, we take a purposefully different approach to wealth management.

We saw an opportunity to build a highly personalized wealth management firm that meets the unique needs of high-networth Canadians better than anyone in the country.

Our global footprint, boutique culture and industry-leading resources and specialists allow us to deliver customized

client solutions that aim to provide better outcomes and an unmatched client experience.

It is a privilege to advise some of Canada's most influential individuals and families. To meet these clients' unique needs, our industry's leading advisors leverage CG's vast resources, including wealth management and planning capabilities, investment specialists, technology, and global research.

OUR SERVICES: KNOWLEDGE ALL AROUND YOU



‡ As at September 30, 2021. Administered and managed by Canaccord Genuity Wealth Management in Canada, the UK, Europe and Australia. *Services offered through Canaccord Genuity Wealth & Estate Planning Services Ltd. **Services provided through external relationships

THE SECURITY OF YOUR ASSETS

Our commitment is to understand and exceed the expectations of our clients. The safeguarding of your investments will always be our top consideration.

CG Group Inc. is a participant organization with the Canadian Depository for Securities (CDS). CDS is Canada's national securities depository, clearing and settlement hub. CDS is accountable for the safe custody and movement of equity, fixed-income and money market securities, accurate recordkeeping, the processing of post-trade transactions, and the collection and distribution of entitlements relating to the securities that have been deposited by participants. CDS is regulated by the Ontario and Quebec securities commissions and the Bank of Canada, with working and reporting relationships with the Canadian Securities Administrators (CSA), other provincial securities commissions and the Office of the Superintendent of Financial Institutions. For more information, please visit cds.ca.

Client accounts with CG Wealth Management are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request. For more information, please visit cipf.ca.

ABOUT CANACCORD GENUITY GROUP INC.

Through its principal subsidiaries, Canaccord Genuity Group Inc. (the "Company") is a leading independent, full-service financial services firm, with operations in two principal segments of the securities industry: wealth management and capital markets. Since its establishment in 1950, the Company has been driven by an unwavering commitment to building lasting client relationships. We achieve this by generating value for our individual, institutional and corporate clients through comprehensive investment solutions, brokerage services and investment banking services. The Company has offices located in Canada, the UK, Guernsey, Jersey, the Isle of Man and Australia. Canaccord Genuity, the international capital markets division, operates in North America, the UK, Europe, Asia, Australia and the Middle East. We are driven by your success.

Canaccord Genuity Group Inc. is publicly traded under the symbol CF on the TSX.

Canaccord Genuity Wealth Management is a division of Canaccord Genuity Corp., Member – Canadian Investor Protection Fund and the Investment Industry Regulatory Organization of Canada.

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