

Overview of Canaccord Genuity Group Inc.

A leading independent financial services firm with a global presence.

Overview

- Strong balance sheet of C\$793.4 million working capital¹
- C\$96.1 billion in client assets under management and administration¹ at the end of Q4/22
- Client assets in our Canadian wealth management business grew 45% year-over-year to \$36 billion
- Comprehensive coverage of the major growth equity buyers – regardless of geography
- Operations in Canada, the US, the UK & Europe, the Middle East and Asia Pacific and capabilities to list companies on 10 stock exchanges worldwide
- Committed to further development in key markets and sectors successfully

Global presence



Investment banking

- 230+ investment bankers globally²
- FY2022: Led and participated in 596 transactions, raising over C\$61 billion for clients³

Equity research

- 80+ research professionals²
- Broad industry coverage across core sectors
- 860+ companies covered
- Quest® – online valuation tool with 95% global coverage

Sales and trading

- Equities and Fixed Income
- 150+ sales and trading professionals²
- 10+ fixed income professionals²
- 3000+ institutions covered
- Market making: ~2,500 companies and 10 exchanges

Global Wealth Management

- **\$96.1B** in client assets¹
- Over 481 investment advisors and professionals globally¹
- Wealth management offices across Canada, UK, Guernsey, Isle of Man, Jersey and Australia
- On and offshore client services

Note: All dollar amounts are stated in Canadian dollars unless otherwise indicated

1. As at 31 March 2022.

2. As at 31 March 2022.

3. Company information as at 31 March 2022. Equity offerings >\$1.5m